

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

In re KOLLEL Match Efrain LLC

Plaintiff

KOLLEL MATCH EFRAIN, LLC 9/4/06  
MATCH EPHRAIM LLC

-v-

HELEN-MAY HOLDINGS, LLC, 9/4/06

and IRENE GRIFFIN

Defendant

Case No. 07 cv 6459 (CLB)  
"ECF CASE"

Rule 7.1 Statement

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for HELEN-MAY HOLDINGS, LLC, and IRENE E. GRIFFIN (a private non-governmental party) certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

NONE

Date: July 16, 2007

Dan Cule  
Signature of Attorney

Attorney Bar Code: PC-7350